STATE OF SOUTH DAKOTA
TRIPP COUNTY WATER USER DISTRICT
TRIPP COUNTY
DRINKING WATER REVENUE BORROWER BOND, SERIES 2014

RECEIVED
OCT 24 2014
S.D. SEC. OF STATE

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Tripp County Water User District.

2. Designation of issue: Borrower Bond.

3. Date of issue: October 15, 2014

4. Purpose of issue: TCWUD Internal Improvement and Expansion Project.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $11,750,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 15th day of October 2014.

Dale Waters

By: Dale Waters
Its: Secretary

Form: SOS REC 050 08/84

237855

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$11,750,000
Tripp County Water Users District
Borrower Bond

Dated Oct 15, 2014 — Debt Service Report — 30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 10/15	FY 1/1
10/15/2016			528,750.00	528,750.00	528,750	528,750
01/15/2017	65,778	2.250	66,093.75	131,871.59		
04/15/2017	66,148	2.250	65,723.75	131,871.59		
07/15/2017	66,520	2.250	65,351.67	131,871.59		
10/15/2017	66,894	2.250	64,977.49	131,871.59	527,486	527,486
01/15/2018	67,270	2.250	64,601.21	131,871.59		
04/15/2018	67,649	2.250	64,222.82	131,871.59		
07/15/2018	68,029	2.250	63,842.29	131,871.59		
10/15/2018	68,412	2.250	63,459.63	131,871.59	527,486	527,486
01/15/2019	68,797	2.250	63,074.81	131,871.59		
04/15/2019	69,184	2.250	62,687.83	131,871.59		
07/15/2019	69,573	2.250	62,298.67	131,871.59		
10/15/2019	69,964	2.250	61,907.32	131,871.59	527,486	527,486
01/15/2020	70,358	2.250	61,513.77	131,871.59		
04/15/2020	70,754	2.250	61,118.01	131,871.59		
07/15/2020	71,152	2.250	60,720.02	131,871.59		
10/15/2020	71,552	2.250	60,319.80	131,871.59	527,486	527,486
01/15/2021	71,954	2.250	59,917.32	131,871.59		
04/15/2021	72,359	2.250	59,512.57	131,871.59		
07/15/2021	72,766	2.250	59,105.55	131,871.59		
10/15/2021	73,175	2.250	58,696.25	131,871.59	527,486	527,486
01/15/2022	73,587	2.250	58,284.63	131,871.59		
04/15/2022	74,001	2.250	57,870.71	131,871.59		
07/15/2022	74,417	2.250	57,454.45	131,871.59		
10/15/2022	74,836	2.250	57,035.86	131,871.59	527,486	527,486
01/15/2023	75,257	2.250	56,614.90	131,871.59		
04/15/2023	75,680	2.250	56,191.59	131,871.59		
07/15/2023	76,106	2.250	55,765.89	131,871.59		
10/15/2023	76,534	2.250	55,337.79	131,871.59	527,486	527,486
01/15/2024	76,964	2.250	54,907.29	131,871.59		
04/15/2024	77,397	2.250	54,474.36	131,871.59		
07/15/2024	77,833	2.250	54,039.00	131,871.59		
10/15/2024	78,270	2.250	53,601.20	131,871.59	527,486	527,486
01/15/2025	78,711	2.250	53,160.93	131,871.59		
04/15/2025	79,153	2.250	52,718.18	131,871.59		
07/15/2025	79,599	2.250	52,272.94	131,871.59		
10/15/2025	80,046	2.250	51,825.20	131,871.59	527,486	527,486
01/15/2026	80,497	2.250	51,374.94	131,871.59		
04/15/2026	80,949	2.250	50,922.14	131,871.59		
07/15/2026	81,405	2.250	50,466.80	131,871.59		
10/15/2026	81,863	2.250	50,008.90	131,871.59	527,486	527,486
01/15/2027	82,323	2.250	49,548.42	131,871.59		
04/15/2027	82,786	2.250	49,085.35	131,871.59		
07/15/2027	83,252	2.250	48,619.68	131,871.59		
10/15/2027	83,720	2.250	48,151.39	131,871.59	527,486	527,486
01/15/2028	84,191	2.250	47,680.46	131,871.59		
04/15/2028	84,665	2.250	47,206.89	131,871.59		
07/15/2028	85,141	2.250	46,730.65	131,871.59		
10/15/2028	85,620	2.250	46,251.73	131,871.59	527,486	527,486
01/15/2029	86,101	2.250	45,770.12	131,871.59		
04/15/2029	86,586	2.250	45,285.80	131,871.59		
07/15/2029	87,073	2.250	44,798.75	131,871.59		
10/15/2029	87,563	2.250	44,308.97	131,871.59	527,486	527,486
01/15/2030	88,055	2.250	43,816.43	131,871.59		
04/15/2030	88,550	2.250	43,321.12	131,871.59		
07/15/2030	89,049	2.250	42,823.02	131,871.59		
10/15/2030	89,549	2.250	42,322.12	131,871.59	527,486	527,486
01/15/2031	90,053	2.250	41,818.41	131,871.59		
04/15/2031	90,560	2.250	41,311.86	131,871.59		
07/15/2031	91,069	2.250	40,802.46	131,871.59		
10/15/2031	91,581	2.250	40,290.20	131,871.59	527,486	527,486
01/15/2032	92,097	2.250	39,775.05	131,871.59		
04/15/2032	92,615	2.250	39,257.01	131,871.59		
07/15/2032	93,136	2.250	38,736.05	131,871.59		
10/15/2032	93,659	2.250	38,212.16	131,871.59	527,486	527,486
01/15/2033	94,186	2.250	37,685.33	131,871.59		
04/15/2033	94,716	2.250	37,155.53	131,871.59		
07/15/2033	95,249	2.250	36,622.75	131,871.59		
10/15/2033	95,785	2.250	36,086.98	131,871.59	527,486	527,486
01/15/2034	96,323	2.250	35,548.19	131,871.59		
04/15/2034	96,865	2.250	35,006.37	131,871.59		
07/15/2034	97,410	2.250	34,461.51	131,871.59		
10/15/2034	97,958	2.250	33,913.57	131,871.59	527,486	527,486
01/15/2035	98,509	2.250	33,362.56	131,871.59		
04/15/2035	99,063	2.250	32,808.45	131,871.59		
07/15/2035	99,620	2.250	32,251.22	131,871.59		
10/15/2035	100,181	2.250	31,690.85	131,871.59	527,486	527,486
01/15/2036	100,744	2.250	31,127.34	131,871.59		
04/15/2036	101,311	2.250	30,560.65	131,871.59		
07/15/2036	101,881	2.250	29,990.77	131,871.59		
10/15/2036	102,454	2.250	29,417.70	131,871.59	527,486	527,486
01/15/2037	103,030	2.250	28,841.39	131,871.59		
04/15/2037	103,610	2.250	28,261.85	131,871.59		
07/15/2037	104,193	2.250	27,679.04	131,871.59		
10/15/2037	104,779	2.250	27,092.96	131,871.59	527,486	527,486
01/15/2038	105,368	2.250	26,503.58	131,871.59		
04/15/2038	105,961	2.250	25,910.88	131,871.59		
07/15/2038	106,557	2.250	25,314.86	131,871.59		
10/15/2038	107,156	2.250	24,715.47	131,871.59	527,486	527,486
01/15/2039	107,759	2.250	24,112.72	131,871.59		
04/15/2039	108,365	2.250	23,506.58	131,871.59		
07/15/2039	108,975	2.250	22,897.02	131,871.59		
10/15/2039	109,588	2.250	22,284.04	131,871.59	527,486	527,486
01/15/2040	110,204	2.250	21,667.61	131,871.59		
04/15/2040	110,824	2.250	21,047.71	131,871.59		
07/15/2040	111,447.26	2.25	20,424.33	131,871.59		
10/15/2040	112,074.16	2.25	19,797.44	131,871.59	527,486	527,486
01/15/2041	112,704.57	2.25	19,167.02	131,871.59		
04/15/2041	113,338.54	2.25	18,533.06	131,871.59		
07/15/2041	113,976.07	2.25	17,895.53	131,871.59		
10/15/2041	114,617.18	2.25	17,254.41	131,871.59	527,486	527,486
01/15/2042	115,261.90	2.25	16,609.69	131,871.59		
04/15/2042	115,910.25	2.25	15,961.34	131,871.59		
07/15/2042	116,562.25	2.25	15,309.35	131,871.59		
10/15/2042	117,217.91	2.25	14,653.69	131,871.59	527,486	527,486
01/15/2043	117,877.26	2.25	13,994.34	131,871.59		
04/15/2043	118,540.32	2.25	13,331.28	131,871.59		
07/15/2043	119,207.11	2.25	12,664.49	131,871.59		
10/15/2043	119,877.65	2.25	11,993.95	131,871.59	527,486	527,486
01/15/2044	120,551.96	2.25	11,319.63	131,871.59		
04/15/2044	121,230.06	2.25	10,641.53	131,871.59		
07/15/2044	121,911.98	2.25	9,959.61	131,871.59		
10/15/2044	122,597.74	2.25	9,273.86	131,871.59	527,486	527,486
01/15/2045	123,287.35	2.25	8,584.24	131,871.59		
04/15/2045	123,980.84	2.25	7,890.75	131,871.59		
07/15/2045	124,678.23	2.25	7,193.36	131,871.59		
53,250.00	125,379.55	2.25	6,492.05	131,871.59	527,486	527,486
53,342.00	126,084.81	2.25	5,786.79	131,871.59		
53,432.00	126,794.04	2.25	5,077.56	131,871.59		
53,523.00	127,507.25	2.25	4,364.34	131,871.59		
53,615.00	128,224.48	2.25	3,647.11	131,871.59	527,486	527,486
53,707.00	128,945.74	2.25	2,925.85	131,871.59		
53,797.00	129,671.06	2.25	2,200.53	131,871.59		
53,888.00	130,400.46	2.25	1,471.13	131,871.59		
53,980.00	131,133.97	2.25	737.63	131,871.59	527,486	527,486
	$11,750,000		$5,130,827.74	$16,880,827.74	$16,880,828	$16,880,828